



# 2014 Annual Conference

October 10<sup>th</sup>, 11<sup>th</sup>, & 12<sup>th</sup>  
Columbus, OH



# AGENDA

Friday, October 10, 2014	
2:30 PM to 7:00 PM	Registration
3:00 PM to 3:30 PM	“Opening Statements” Presented By Jill Kissell
3:30 PM to 4:30 PM	TBA
4:30 PM to 6:00 PM	NALTEA Business & Committee Reports
6:00 PM to 8:00 PM	Welcome Reception
Saturday, October 11, 2014	
7:30 AM to 9:00 AM	Breakfast
9:00 AM to 10:00 AM	Frank Long, Esq, Stewart Title Ohio, and regional underwriter with Stewart Title and current President of the OLTA. Frank will be covering claims and equitable subrogation.
10:00 AM to 10:15 AM	Break
10:15 AM to 11:30 PM	R Thomas Baldwin, Esq, a practicing attorney in Ohio since 1970, Tom has extensive background in oil, gas and mineral rights. As someone who spent years digging around in the records, he has extensive knowledge of what to look for and the concerns facing the membership on these types of exams.
12:00 PM to 1:00 PM	Lunch
1:00 PM to 2:15 PM	Jay Michael, Esq, Former chair of the Columbus Bar Committee, Probate Committee, and current member of the Board of Governors. Jay is a sole practitioner specializing in Probate and Estate work, and is a frequent speaker on real estate issue. He will be covering Trust issues relating to title search and examination.
2:15 PM to 2:45 PM	Break
2:45 PM to 4:00 PM	Barron Henley, Esq. Founding partner Affinity Consulting Group, a national legal technology consulting firm. Former chair of the OSBA

	Law Office Automation & Tech Committee and a frequent presenter of CLE classes across the US and Canada. Barron will be addressing tech solutions, including dealing with the current NCFPB rules.
4:00 pm to 4:30 pm	Introduction of Board Candidates & Any Additional NALTEA Business
6:00 PM to 6:15 PM	Meet in hotel lobby for 6:30 departure for Group Outing
7:00 PM to 8:30 PM	Group Outing
<b>Sunday, October 12th, 2014</b>	
7:30 AM to 9:00 AM	Breakfast
9:00 AM to 9:15 AM	Opening Remarks Presented By Jill Kissll
9:15 AM to 9:30 AM	Election of Board Members (3 Board seats are up for election)
9:30 AM to 10:30 AM	Albert J Myers (AJ) is a past president of the Professional Lands Surveyors of Ohio. He worked on the committee establishing the current ALTA survey regulations. He will be addressing the current ALTA requirements and enjoyable survey issues.
10:30 AM to 10:45 AM	Election Results and Introduction of New Board of Directors
10:45 AM to 11:00 AM	Break
11:00 AM to 12:00 PM	Dean Talaganis, Esq. Regional Partner Morris, Hardwick & Schneider, default operations in Ohio, Delaware, and Indiana. Dean will be doing an ethics focused presentation.
12:00 PM to 1:00 PM	Lunch
1:00 PM to 2:30 PM	William Loveland, Esq. Bill is a respected authority on HOA and Condominium law. He also prepared the enabling documents and bylaws for our organization. He will address HOA and condominium issues that relate to our work.
2:30 PM to 2:45 PM	Break / New Board meets to choose Officers
2:45 PM to 3:00 PM	Introduction to New Officers / Closing Remarks

## CONFERENCE SPEAKERS

**R. Thomas Baldwin, Esq.** Mr. Baldwin received his Bachelor of Science from Ohio State University (before it was The Ohio State University). He received his Juris Doctor from Oklahoma University (also before it was the University of Oklahoma). He was licensed to practice law in Ohio in 1970 (B.C.-before computers). In Mr. Baldwin's own words: *First title search was in a coal bearing township in Perry County, Ohio. I was too young and dumb to be afraid. Since then, I wonder how I avoided malpractice claims during my early career. I have been in practice long enough to search titles during the "rebirth" of the Clinton formation boom (mid 70's to the Tax Reform Act of 1986) and witness the rebirth of the oil and gas industry in Ohio (The "Shale Boom"). I did miss the Morrow County Boom. During my legal lifetime, I have searched oil/gas/minerals under the original Ohio Marketable Title Act and subsequent amendments. I have given CE presentations to various professional organizations on the topic of Minerals in Ohio.*

**Barron K. Henley, Esq.** Mr. Henley is one of the founding partners of Affinity Consulting Group, a national legal technology consulting firm which handles all aspects of law practice automation including document assembly, case management, document management, legal accounting software, trial presentation/litigation support, paper reduction/scanning, hardware, networks/servers and security. He is an attorney and has been helping other lawyers with technology since 1990. He received his B.S./B.A. (marketing and economics) and J.D. from The Ohio State University and is a member of the American, Ohio and Columbus Bar Associations, and the Worthington Estate Planning Council. He is a member of the ABA Law Practice Management Section and is the former Chair of the Ohio State Bar Association Law Office Automation & Technology Committee. Mr. Henley heads Affinity's document assembly/automation and software training departments; he is a renowned expert on Microsoft Word, Adobe Acrobat and HotDocs document assembly software; and has authored legal-specific manuals on HotDocs, Adobe Acrobat, and Microsoft Word, Excel & Outlook. Barron teaches continuing legal education (CLE) classes throughout the U.S. and Canada covering a wide variety of topics related to law practice management, technology and ethics.

**Frank Long, Esq.** Mr. Long is Ohio State Counsel and Associate Senior Underwriting Counsel for Stewart Title Guaranty Company, with additional underwriting responsibility for the states of KY, TN, and IN. He joined Stewart in March of 2005 as the Senior Ohio Claims Counsel. Before joining Stewart he was involved with two other national underwriters for ten years as branch underwriting counsel and title production manager. Prior to and during that time he maintained a private law practice with an emphasis on real estate and title law, representing numerous title agents, realtors, lenders and mortgage brokers. He was formerly a two-time elected Municipal Director of Law and prosecutor. Mr. Long graduated from Muskingum College in 1983 with a Bachelor of Arts degree in English, and from Ohio Northern University, College of Law, in 1987. Mr. Long is the President of the Ohio Land Title Association, and a member of the Executive Committee. He was Secretary/Treasurer for the 2012 board term, and was a Trustee of the Ohio Land Title Association from 2008 until September 2011. He is a frequent speaker at various seminars, including those sponsored by the Ohio Land Title Association, regional land title associations, the Ohio State Bar Association, and Stewart Title Guaranty Company. 2014

**William L. Loveland, Esq.** Mr. Loveland (“Bill”) has been practicing real estate law in Ohio for 32 years. He graduated from Denison University (with Honors) in 1977, and he graduated from The Ohio State University College of Law in 1982. He is the owner of Loveland Law, LLC. During his professional career Bill has focused his practice on condominium and common interest community law (representing developers, Associations, owners and lenders), transactional work, title insurance, zoning, local government law, and civil litigation. He is an active member of the Columbus Bar Association, and is currently serving on the Professional Ethics Committee, the Admissions Committee, and the Real Property Committee. He is a frequent presenter for the Ohio Bar Association, the National Business Institute, and the Columbus Bar Association, teaching many different real property subjects. Bill is also an active Ice Hockey official, and is Vice President and the manager of a small charitable foundation. He and his wife Susan have two grown children, Dr. Megan Meyer and Matt Loveland.

**Jay E. Michael, Esq.** Mr. Michael is a sole practitioner in Columbus, Ohio. His practice is concentrated in probate administration, estate planning, real estate and small business law. Mr. Michael received his B.S. degree from West Liberty State College in West Liberty, West Virginia, and his J.D. degree from Capital University in Columbus. Mr. Michael has received certification as a specialist from the Ohio State Bar Association Estate Planning, Trust and Probate Law Specialty Board, is listed as an Ohio Super Lawyer, and has received the Capital University Distinguished Alumnus Award. He has written several articles on estate planning and estate issues. Additionally, he has lectured on probate and real estate issues for the Ohio State Bar Association, the Columbus Bar Association, and formerly lectured for Ohio BarBri Bar Review. Mr. Michael was an instructor at Columbus State Community College in the legal assistant program. He is a member of the American, Ohio State, and Columbus Bar Associations, and is a fellow in the American Bar Foundation and Columbus Bar Foundation. He is the former chairman of the Columbus Bar Association Probate Law Committee. Currently Mr. Michael serves on the Columbus Bar Association Board of Governors.

**Albert J. Myers** Mr. Myers is president of Myers Surveying Company, Inc. The firm was founded in 1947 by Albert O. Myers Jr. The company specializes in mortgage location, boundary, architectural surveys, surveys involving litigation and as an expert witness in court cases. All projects are private sector oriented. Mr. Myers is active in state and national professional associations. His participation includes current chairmanships or committee positions at state and national levels. Mr. Myers has been a committee member of the ACSM/NSPS ALTA committee since the inception of the 1982 ALTA Standards. He also has presented numerous papers on various survey issues including the ALTA Standards, Boundary Survey and Mortgage Survey standards and other survey topics.

**Dean S. Talaganis, Esq.** Mr. Talaganis is a partner with the law firm of Morris|Hardwick|Schneider and the district president for LandCastle Title, LLC, the firm's Ohio Title closing operations. His responsibilities includes managing the foreclosure and REO title and closing offices, underwriting, title examination, and the processing of residential and commercial loans and closings. He is also the regional partner for the firm's default operations for the states of Delaware, Indiana, Kentucky and Ohio. He regularly markets the firm's legal and title services on a local and nationwide basis. He also is a periodic speaker on matters related to

title insurance and closing issues, foreclosures, and ethics. Mr. Talaganis received his B.S.B.A. degree, in industrial marketing, from Youngstown State University in 1986 and his J.D. degree from the Capital University Law School in 1989. A member of the Ohio Land Title Associations, Mr. Talaganis is a licensed attorney in Ohio, admitted to practice before the U.S. District Court (Northern and Southern Districts of Ohio) and the U.S. Claims Court. He also is a licensed title insurance agent in the states of Ohio and Indiana. Mr. Talaganis is the former president, second vice-president and director at large of the Northern Ohio Credit Association, a member of REOMAC, and has served on REOMAC's Education Committee since 2009. Mr. Talaganis has had articles published by the Ohio Land Title Association, *National Foreclosure Professional News Magazine*, *REOMAC Monthly Newsletter*, *Servicing Management Magazine*, and *DS News*.

## AIRPORT & HOTEL INFORMATION

Airport: Port Columbus International (CMH)

- 8.29 miles to the Crowne Plaza Columbus

Hotel: [Crowne Plaza Columbus – Downtown](#)

- 33 East Nationwide Blvd. Columbus, OH 43215

